



# **LES ATELIERS DU FUTUR**

**ADF**

## **Quarterly Climate Review #3**

**Finance : Recent developments and  
Outlook**

June 2025

**Finance :**

## **Recent developments and Outlook**





# GREEN TRANSITION FINANCING REQUIRES AN ARRAY OF PUBLIC AND PRIVATE, DOMESTIC AND INTERNATIONAL INSTRUMENTS

## Public policies to support the transition in the private sector

		Companies	Households
Support to ensure affordability of green technologies	Regulations	ESG & climate risk disclosures, greenwashing, emissions reduction for firms, green labels	Green labels
	Financing tools	Tax reliefs, green bonds, Support related to energy bills	Tax reliefs, banks' initiatives, Support related to energy bills, subsidies, Cost-of-living support
	Others	Private sector mobilization, industry, export, technology adoption, employment	Private sector mobilization, just transition, buildings, farmers
Risk-transfer / -sharing tools		Insurance companies' programmes, banks, initiatives (guarantees & others), Other guarantees, guidance and support, de-risking tools	Insurance companies' programmes

## Funding instruments for the transition

	Earmarking of fiscal revenues	Debt tools	Public development banks	International financing
Australia				
France*				
Rep. of Korea				
United Kingdom*				
United States of America				
Bangladesh				
Brazil**				
Chile				
Rwanda**				
South Africa				

■ Developed countries ■ Developing countries

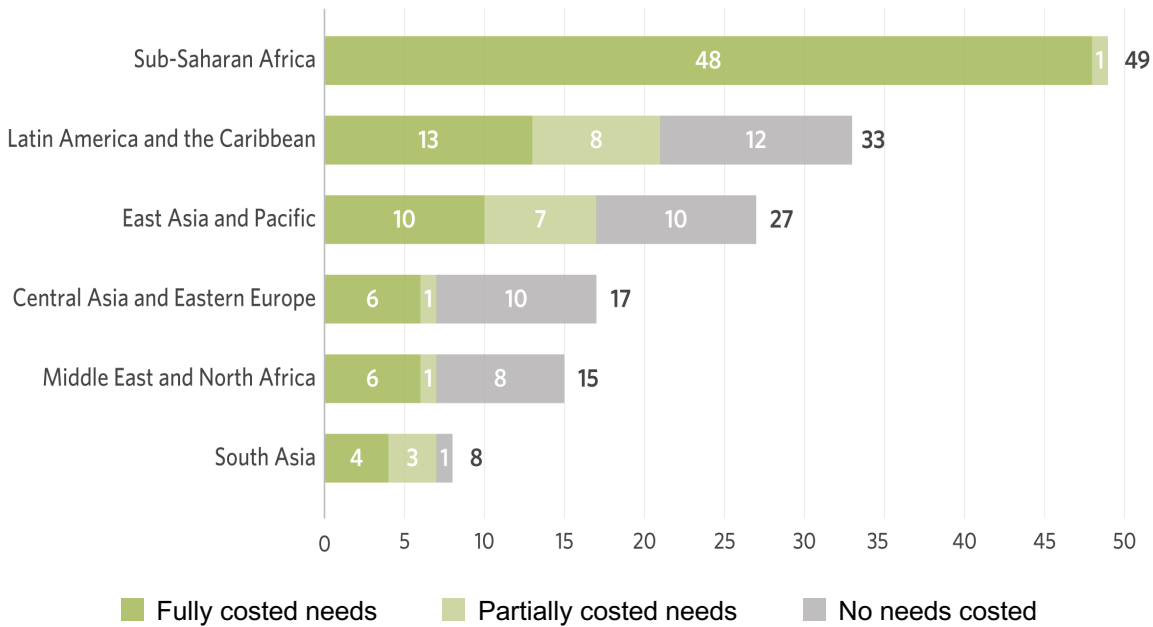
\*Direct pricing includes carbon taxes and emissions trading schemes.

\*\*No direct pricing exists.

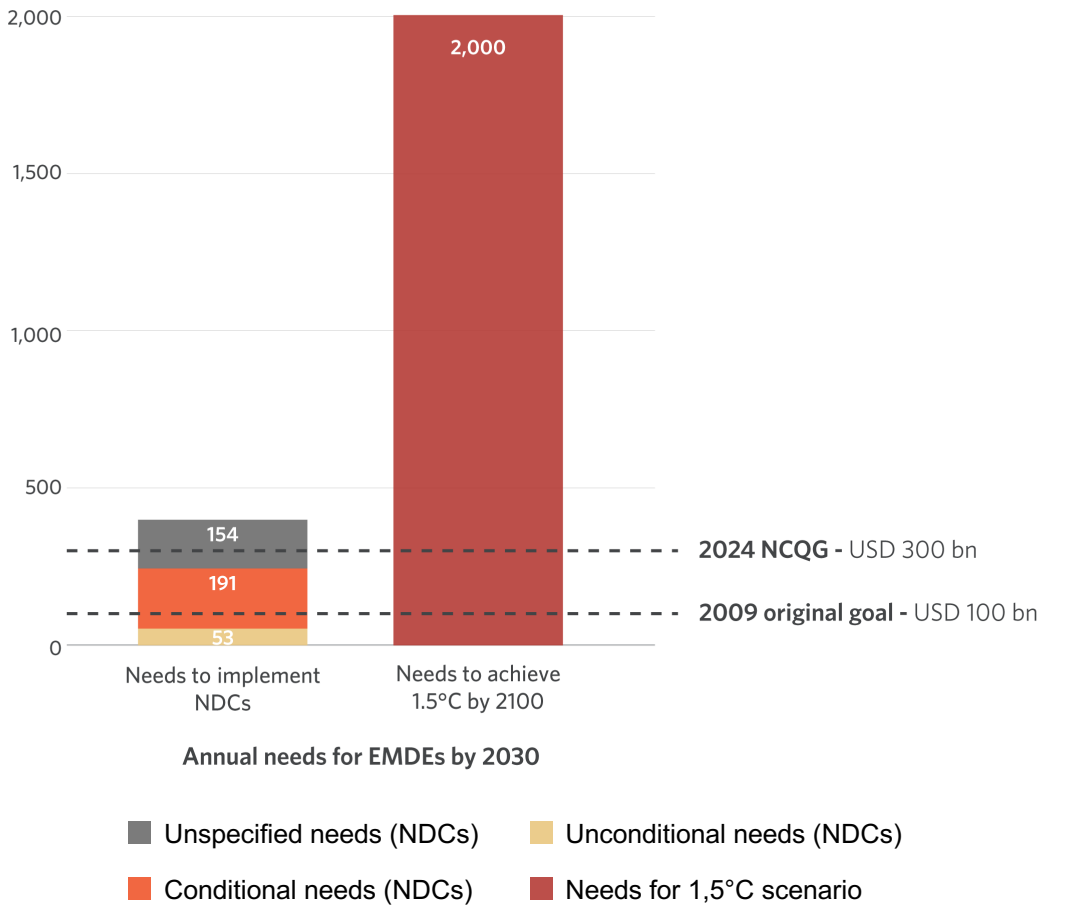


# ESTIMATES OF EMERGING COUNTRIES NEEDS FOR THEIR GREEN TRANSITION WOULD REQUIRE MORE DETAILED ASSESMENT

Coverage of NDC climate finance needs for EDMEs [Number of NDCs by region]



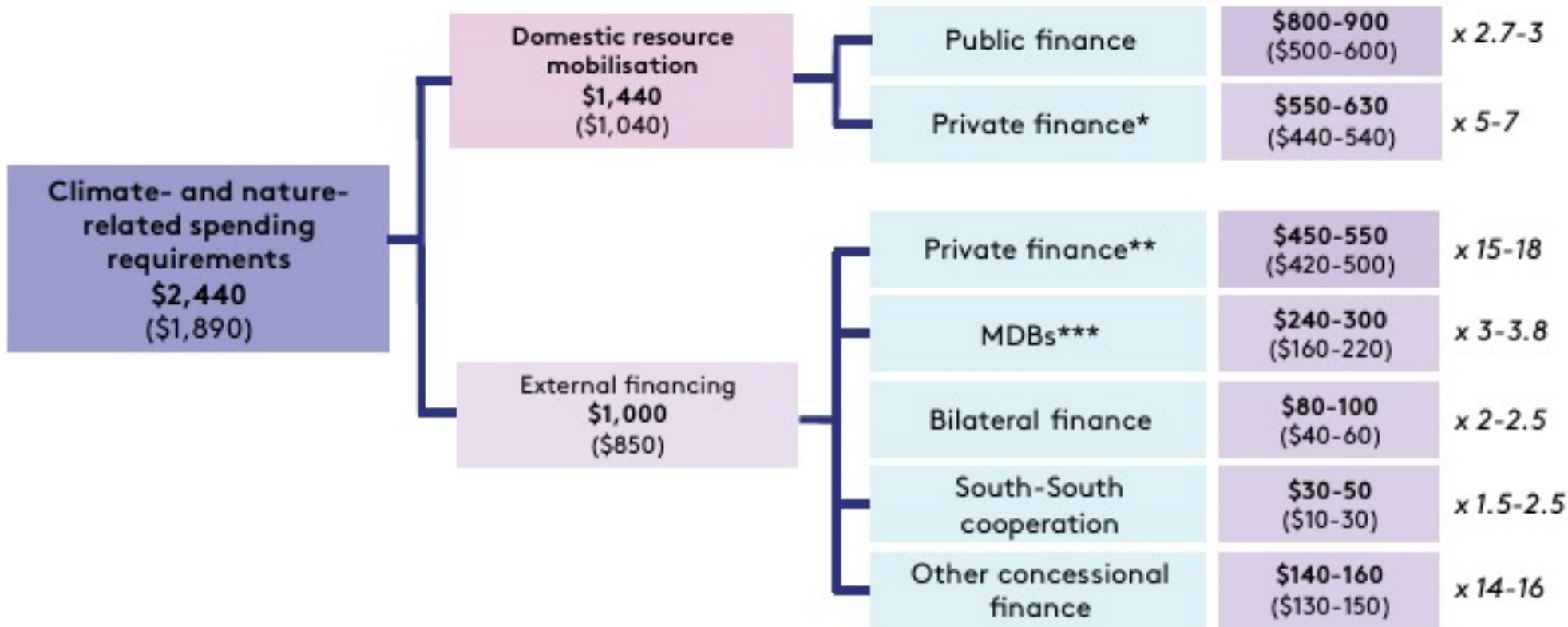
Ambition of the NCQG and NDCs compared to the global climate finance needs for a 1.5°C scenario for emerging and developing countries [US\$ BN]





# TO MEET EMDC4C NEEDS, MULTILATERAL DEVELOPMENT BANKS SHOULD TRIPLE LENDING CAPACITY BY 2030

Mobilizing the necessary financing for EMDCs other than China [US\$ BN per year by 2030 ; increment from current in parentheses]



Notes: \*Includes household savings.

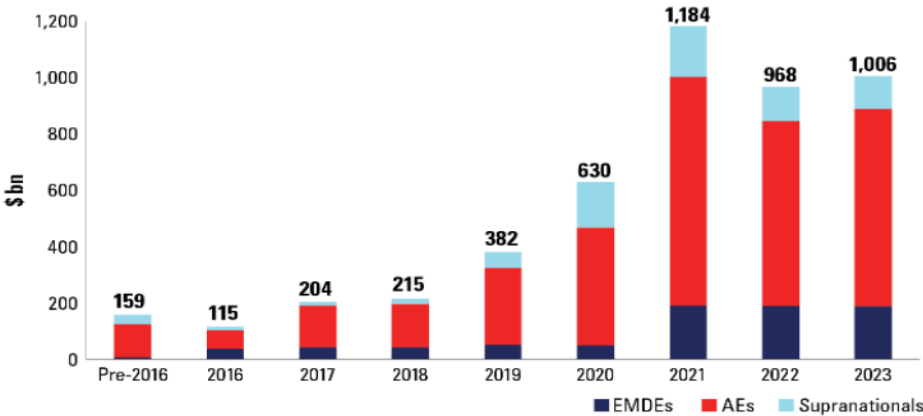
\*\*A significant proportion of this private finance would be directly and indirectly catalyzed by MDBs, other development finance institutions and bilateral finance.

\*\*\* Includes multilateral climate funds.

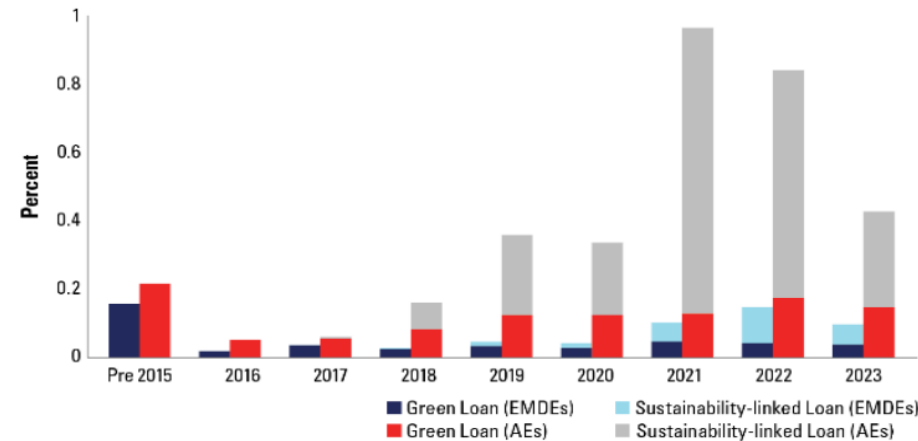


**BANKS CONTRIBUTION TO EMDES CLIMATE FINANCE STILL LIMITED. 60% OF EMDE BANKS ALLOCATING LESS 5% OF THEIR LENDING TO CLIMATE FINANCE, WITH 28% NON ACTING.**

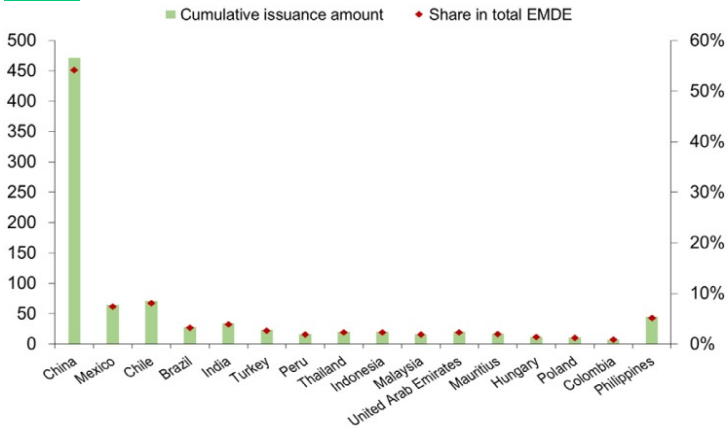
Total sustainable issuance by AE/EMDE [US\$ BN ; pre2016-2023]



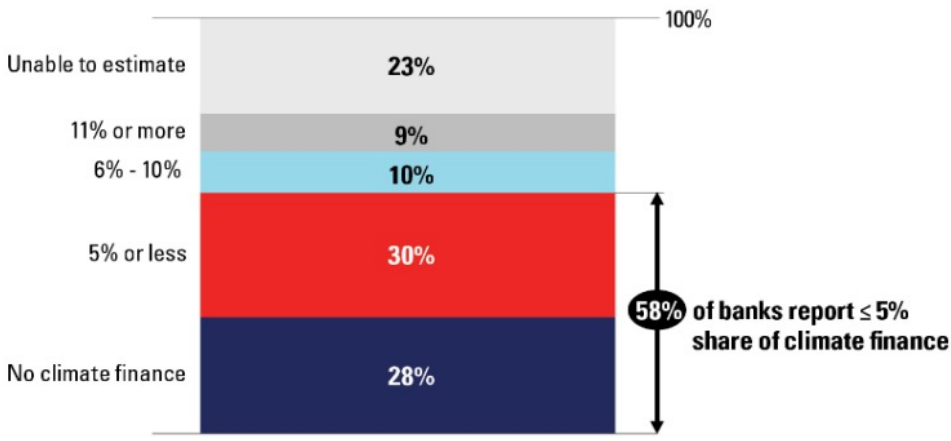
Breakdown of green loan and sustainability-linked loan issuance by EMDEs/AEs [GDP ; pre2015-2023]



Cumulative sustainable bond issuance by country [US\$ BN ; since 2015]



Share of climate finance in surveyed EMDE banks' lending portfolios [% of total loans]





## BAKU AGREEMENT, AIMED AT DELIVERING \$300 BILLION IN ANNUAL CLIMATE AID TO DEVELOPING NATIONS, IS THREATENED



Germany intends to scale back development finance by almost \$1 billion, while the Netherlands has unveiled €2.4 billion (\$2.5 billion) of cuts.

Across Europe, governments including Finland, Sweden and Switzerland are releasing similar plans.



In the UK, Prime Minister Keir Starmer has announced plans to cut aid spending by £6 billion (\$7.6 billion) to make room for increased military spending.



The US administration has begun dismantling the US Agency for International Development. The agency managed \$43 billion of foreign aid in 2023

# Who we are



## LES ATELIERS DU FUTUR



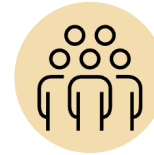


# ATELIERS DU FUTUR, AN NGO OF EXECUTIVES WHO ACT TO ENHANCE BUSINESS MOBILIZATION FOR THE CLIMATE



## Our purpose

In response to the interconnected challenges of climate change and biodiversity loss, our **mission** is to **act for the Climate**



## Who we are ?

A multidisciplinary group of business executives and senior managers  
All volunteers, we are **experts in modeling** (trained in climatology), engineers focused on **energy** and **green technologies**, or **finance specialists**

Our experience facilitates their mastery of business climate strategies



## Our strategy

A focus on the **Climate**

**An international vocation**, as key governance for the normative framework of businesses and citizens is at global and regional levels

**An orientation towards corporations**, as they alone meet the key conditions to successfully decarbonize our activities: Ability to do, know-how, and, to some extent, willingness to do



## Our actions

**Raising awareness** - policy makers and governing bodies (public or private)

**Challenging** corporate strategies and public policies with a constructive, optimistic yet ambitious mindset.

**Training** future generations through Universities/Schools



## **LES ATELIERS DU FUTUR**

**INDEPENDANT NGO  
ACTING  
FOR THE CLIMATE**



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